



PLANNED GIVING & TRUST SERVICES REPORT

Geoffry Park | *Planned Giving & Trust Services Director (Retired 2020)*

Linton Manier | *Trust Services Officer (Retired 2021)*

Many individuals come to the office seeking ways to leave some of their assets to the church, intending to support its mission and the preaching of the gospel. Some are well acquainted with our denomination, while others simply believe in what we stand for.

The Southern California Conference supports churches, schools, mission projects, evangelism, and many other initiatives. Because of this, members entrust their assets to us, confident that we will be responsible stewards. While they may not know exactly how their funds will be used, they trust us to distribute them where they are most needed.

Thanks to these donations, SCC has been able to support those in need. For example, in 2022, we received a \$1 million matured trust, which came restricted to evangelism, education, and ADRA. The donor entrusted us with the funds to distribute according to these specific guidelines.



The ADRA funds have supported refugees from the Ukraine war, provided disaster relief for the Turkey and Syria earthquakes, aided recovery from the Maui fire, and helped fund a recent mission trip to Peru. This is an example of how donations are distributed when entrusted to the conference.

By leaving assets to the church, individuals create a lasting legacy that speaks volumes about their values and faith. Their contributions go beyond financial support—they become a testament to their commitment to spreading the gospel and helping those in need. Their plans to include the church in the distribution of their assets ensure that their beliefs continue to make a meaningful impact, supporting the church’s mission and touching lives for years to come. In this way, their legacy of faith, generosity, and service lives on, allowing them to make a difference in the world long after they are gone.

The Quinquennium

After 21 years serving the Planned Giving and Trust Services Department in the Southern California Conference, Geoffry Park retired in November 2020. Linton Manier served alongside Park and also retired this term, in January 2021. Manier continues to serve the department in retirement as a part-time worker.



Churches Visited

29



Amendments

24



Maturities & Distributions

\$1.9 million



Documents Written

18



Seminars Conducted

9